HEREBY, IS REQUESTED AND AUTHORIZED, THAT THE CERTIFIED COLOR COPY OF THE GUARANTEE
BY VIA SWIFT MT799 OR MT760 SWIFT, MUST BE SENT BY THE BANKER OF THE ISSUING BANK, BY
VIA BANK SECURED EMAIL, TO THE EMAIL OF THE BANKER OF THE RECEIVING BANK, MR
TIKI: XXXXXXXXXXXXXXXXXXXXXXXXXXXX AND PROVIDE AS COURTESY A COLOR COPY OF SAID EMAIL,
AND ITS ATTACHMENTS TO FUNDER AT XXXXXXXXXXXXXXXXXXXXXXXXXXXX OR VIA HIS AGENT:
XXX XXX XXX XXX XXX XXX XXX

THE COPY OF THE ANSWERBACK FROM THE RECEIVING BANK CONFIRMS THE VALIDITY OF THE
SWIFT. MUST BE PRIORITY SWIFT, URGENT EXPRESS - SAME DAY WIRE

"APPENDIX A"

SWIFT TEXT FOR PRE-ADVICE OF SBLC VIA MT-799

------------------------MESSAGE HEADER------------------------
SWIFT OUTPUT : MT799 GUARANTEE/STANDBY LETTER OF CREDIT
MESSAGE INPUT REFERENCE: XXXXXXXXXXXXXXXXXXXXXXXXXXXX
PRIORITY : URGENT EXPRESS - SAME DAY WIRE

SENDER : MIDLGB22
HSBC PRIVATE BANK PLC, LONDON
8 CANADA SQUARE, LONDON E14 5HQ, UNITED KINGDOM

RECEIVER : CITIUS33X
CITIBANK N.A., NEW YORK
399 PARK AVENUE NEW YORK, NY 10043, U.S.A.

------------------------MESSAGE TEXT------------------------
27: SEQUENCE OF TOTAL: 1/2

21A: CUSTOMER REFERENCE NUMBER:
3710100815801

20: REFERENCE NUMBER:
XXXXXXX

51A: SENDER BANK
I

56A: BENEFICIARY RECEIVER INSTITUTION-BIC: CITIUS33X

BENEFICIARY BANK

: 
79: NARRATIVE

WE, HSBC PRIVATE BANK PLC, LONDON (HEAD-OFFICES),LOCATED AT 8 CANADA SQUARE, LONDON E14 5HQ, UNITED KINGDOM, HEREBY CONFIRM WITH FULL BANKING RESPONSIBILITY THAT WE, HAVE AVAILABLE A CREDIT LINE FACILITY, AT THE FORM OF, STANDBY LETTER OF CREDIT (SBLC-ICC 758 FORM), AND THIS FINANCIAL INSTRUMENT, ARE RESERVED, PUT ON ADMINISTRATIVE HOLD/BLOCKING, THRU INTERNAL-MT760-SWIFT, WITHIN OUR OWN ISSUING BANK, IN FAVOR AND CREDIT OF ITS BENEFICIARY BANK (CITIBANK N.A., NEW YORK, U.S.A. & LONDON BRANCH, FOR CREDIT OF, UNITED BANK FOR AFRICA CAMEROON PLC), FOR BENEFICIARY: IMPEX TRADING S.A.R.L./ALEJANDRO FRANCISCO CARDENAS CASTRO, AT THE TOTAL AMOUNT OF (UNITED STATES AMERICAN DOLLARS, ONE HUNDRED MILLION, ONLY) (U.S.$100’000,000.00), ACCOUNT NUMBERS: 36327646 & 07011000155.

THIS OPERATIVE INSTRUMENT VIA MT799, WHICH SHALL BE DELIVERED AND AVAILED VIA MT760 SWIFT, TO YOUR BENEFICIARY BANK, WITHIN 7 BANKING DAYS, AND WITH EXACT WORDING OF GUARANTEE MT760, IS AS FOLLOWS;

“QUOTE"

DEAR BANKERS, OF CITIBANK N.A., NEW YORK;

AS SECURITY FOR A CREDIT LINE, WHICH YOU WILL GRANT TO IMPEX TRADING S.A.R.L. & ALEJANDRO FRANCISCO CARDENAS CASTRO, AT THE AMOUNT OF (UNITED STATES AMERICAN DOLLARS, ONE HUNDRED MILLION, ONLY) (U.S.$100’000,000.00),
WE, HSBC PRIVATE BANK PLC, LONDON (HEAD-OFFICES), LOCATED AT 8 CANADA SQUARE, LONDON E14 5HQ, UNITED KINGDOM, UNDER FULL BANKING RESPONSIBILITY AND LIABILITY, IRRESPECTIVE OF THE VALIDITY AND THE LEGAL EFFECTS OF THE ABOVE MENTIONED CREDIT RELATIONSHIP AND WAIVING ALL RIGHTS OF OBJECTION AND DEFENSE ARISING THEREFROM, HEREBY, IRREVOCABLY UNDERTAKE TO PAY TO YOU, UPON YOUR FIRST DEMAND, ANY AMOUNT UP TO THE ABOVE MENTIONED MAXIMUM AMOUNT (INCLUDING PRINCIPAL, INTEREST AND ALL OTHER CHARGES), UPON RECEIPT OF YOUR REQUEST FOR PAYMENT DULY SIGNED IN ORIGINAL OR BY AUTHENTICATED SWIFT STATING THAT IMPEX TRADING S.A.R.L. AND ALEJANDRO FRANCISCO CARDENAS CASTRO, HAS NOT REPAYED THE AMOUNT CLAIMED UNDER THIS GUARANTEE ON THE DUE DATE.

OUR GUARANTEE IS VALID UNTIL, FEBRUARY XXTH, 2017. (ONE YEAR AND ONE MONTH), AND EXPIRES IN FULL AND AUTOMATICALLY, SHOULD YOUR REQUEST FOR PAYMENT IN WRITING AND ORIGINAL OR BY AUTHENTICATED SWIFT, NOT BE IN OUR POSSESSION AT OUR ABOVE ADDRESS ON OR BEFORE THAT DATE.

THIS GUARANTEE, IS GOVERNED BY ENGLAND LAW, PLACE OF JURISDICTION AND PERFORMANCE IS, AT LONDON, UNITED KINGDOM OR NEW YORK, U.S.A.

WE FURTHER CONFIRM THAT THE CASH BACKING THIS GUARANTEE, ARE TRANSFERRED ITS OWNERSHIP TO SAME SAID GUARANTEE. THE ORIGIN OF THESE FUNDS, ARE GOOD, CLEAN, CLEARED FUNDS, FREE OF ANY LIENS OR ENCUMBRANCES, AND THE RULE OF FULL DISCLOSURE, HAS BEEN ESTABLISHED THAT THESE FUNDS WERE LEGALLY OBTAINED FROM, NON-CRIMINAL BUSINESS ACTIVITIES, FREELY AVAILABLE FOR INVESTMENT, AND MAY SERVE AS COLLATERAL, TO SECURE ANY LOAN, CREDIT LINE OR CREDIT FACILITY, OR COLLATERAL EXCHANGE, FOR BENEFITS OF THE (GUARANTEE-OWNER-BENEFICIARY) MR. ALEJANDRO FRANCISCO CARDENAS CASTRO & IMPEX TRADING S.A.R.L.

THIS GUARANTEE, IS UNCONDITIONAL, NEGOTIABLE, CALLABLE ON MATURITY DATE, AND IS AN OPERATIVE INSTRUMENT VIA SWIFT MT760, IN FAVOR AND BENEFITS OF CREDIT OF ITS BENEFICIARY BANK (CITIBANK N.A., NEW YORK & LONDON BRANCH, FOR CREDIT OF, UNITED BANK FOR AFRICA CAMEROON PLC (UBA CAMEROON)), AND SAID GUARANTEE, IS DIVISIBLE, ASSIGNABLE AND TRANSFERABLE, WITHOUT NEED OF PAYMENT OF ANY TRANSFER FEES OR BANK CHARGES. THIS GUARANTEE, MAY BE CONFIRMED AND AUTHENTICATED BY VIA SWIFT, ON A FULL BANK-TO-BANK BASIS.

THIS GUARANTEE, IS SUBJECT TO THE UNIFORM RULES FOR DEMAND GUARANTEES AS SET FORTH IN THE INTERNATIONAL CHAMBER OF COMMERCE PUBLICATION NO. 600/758, AND ITS LATEST REVISIONS.

CONTACTING THE UNDERSIGNED, THIS INSTRUMENT FollowS THE PATRIOT ACT, ANTI-MONEY LAUNDERING ACT, AND ANTI-DRUGS ACT. THIS GUARANTEE, IS IN COMPLIANCE WITH THE UNITED STATES OF AMERICA PATRIOT ACT AND ITS SUBSEQUENT AMENDMENTS AND ADDITIONS.

FOR AND ON BEHALF OF HSBC PRIVATE BANK PLC, LONDON (HEAD-OFFICES), LOCATED AT 8 CANADA SQUARE, LONDON E14 5HQ, UNITED KINGDOM.

“END OF QUOTE”

THIS GUARANTEE, MAY BE CONFIRMED AND AUTHENTICATED BY ITS BENEFICIARY BANK (CITIBANK N.A. OR UNITED BANK FOR AFRICA CAMEROON S.A.), WITH OUR ISSUING BANK, BY VIA SWIFT, ON A FULL BANK-TO-BANK BASIS, OR THRU CONFERENCE CALL BY A NOMINATED BANK MANAGER/OFFICER.

THIS MESSAGE MT799 SWIFT, IS OPERATIVE INSTRUMENT, UNDER ADMINISTRATIVE HOLD/BLOCKING, AT FAVOR OF ITS BENEFICIARY BANK (CITIBANK N.A., NEW YORK & UNITED BANK FOR AFRICA CAMEROON PLC (UBA CAMEROON). MAIL CONFIRMATION OF
HARD COPY OF INSTRUMENT, WILL FOLLOW, BY VIA BANK BONDED COURIER, BANK TO
BANK, WITHIN 7 BANKING DAYS, AFTER OF DELIVERED THIS SWIFT MT760.

ALL CHARGES ARE FOR THE ACCOUNT OF APPLICANT.

PLEASE CONFIRM YOUR READINESS TO ACCEPT THE SWIFT MT760 SWIFT, OF OUR
GUARANTEE, AS PRESENTED IN THE SAMPLE TEXT VERBIAGE SHOWN HEREIN.

FOR AND ON BEHALF OF HSBC PRIVATE BANK PLC, LONDON (HEAD-OFFICES), LOCATED AT
8 CANADA SQUARE, LONDON E14 5HQ, UNITED KINGDOM.

BANK OFFICER 1 BANK OFFICER 2
TITLE TITLE
PIN CODE PIN CODE
BANK TEL BANK STAMP BANK TEL.
BANKER EMAIL BANKER EMAIL:
(APPENDIX “C”)

VERBIAGE VIA SWIFT MT760

STANDBY-LETTER OF CREDIT (SBLC)

BY VIA SWIFT MT60

NOTES:
(A) SAMPLE TEXT OF BANK SWIFT MT-760.
(B) SENDING BANK MAY AMEND IN RESPONSIBLE FORMAT AS THEY SEE FIT.
(C) SENDING BANK(ER) TO INSURE ACCURACY OF FINAL SWIFT.
(D) BANK-TO-BANK SWIFT PROTOCOL ONLY; NO ADVANCE CALLS, THE SWIFT MESSAGE MT-760
MUST BE SENT VIA THE STANDARD SWIFT SYSTEM BY ‘PRIORITY SWIFT, URGENT EXPRESS - SAME DAY WIRE’ (NOT VIA EUROCLEAR)


HEREBY, IS REQUESTED AND AUTHORIZED, THAT THE CERTIFIED COLOR COPY OF THE GUARANTEE BY VIA SWIFT MT760, MUST BE SENT BY THE BANKER OF THE ISSUING BANK, BY VIA BANK SECURED EMAIL, TO THE EMAIL OF THE BANKER MR TIKI: XXXXXXXXXXXXXXXX OF THE RECEIVING BANK, AND PROVIDE AS COURTESY A COLOR COPY OF SAID BANK SECURED EMAIL, AND ITS ATTACHMENTS TO FUNDER AT XXXXXXXXXXXXXXXXXXXXXXXXXXXXX OR VIA HIS AGENT: XXXXXXXXXXXXXXXXXXXXXXXXXXXXX

THE COPY OF THE ANSWERBACK FROM THE RECEIVING BANK CONFIRMS THE VALIDITY OF THE SWIFT. MUST BE PRIORITY SWIFT, URGENT EXPRESS - SAME DAY WIRE

"APPENDIX B"

$BLC VIA MT-760

SWIFT INPUT : MT760 GUARANTEE/STANDBY LETTER OF CREDIT
PRIORITY : URGENT EXPRESS - SAME DAY WIRE

51A: SENDER BANK

| BANK NAME | |
| BANK ADDRESS | |
| ACCOUNT NAME | |
| ACCOUNT NUMBER | |
| IBAN | |
| SWIFT CODE | |
| BANK OFFICER NAME | |
| BANKER EMAIL | |
| BANK TEL. NUMBER | |
| BANK FAX/MILE | |

56A: BENEFICIARY RECEIVER INSTITUTION-BIC: CITIUS33X

| BENEFICIARY BANK | |
| BANK ADDRESS | |
| BRANCH CODE | |
| SWIFT CODE | |
TYPE OF INSTRUMENT : STANDBY LETTER OF CREDIT
SBLC NO. : XXXXXXXX
AMOUNT : USD$100'000,000.00
AMOUNT IN WORD : ONE HUNDRED MILLION OF UNITED STATES DOLLARS, ONLY.
DATE OF ISSUE : 2016/01/19
EXPIRING DATE : 2017/02/19
VALIDITY : ONE (1) YEAR AND ONE (1) MONTH
BENEFICIARY : IMPEX TRADING S.A.R.L. & ALEJANDRO FCO. CARDENAS CASTRO

79: NARRATIVE

DEAR BANKERS, OF CITIBANK N.A., NEW YORK;

AS SECURITY FOR A CREDIT LINE, WHICH YOU WILL GRANT TO IMPEX TRADING S.A.R.L. & ALEJANDRO FRANCISCO CARDENAS CASTRO, AT THE AMOUNT OF (UNITED STATES AMERICAN DOLLARS, ONE HUNDRED MILLION, ONLY) (U.S.$100’000,000.00),

WE, HSBC PRIVATE BANK PLC, LONDON (HEAD-OFFICES), LOCATED AT 8 CANADA SQUARE, LONDON E14 5HQ, UNITED KINGDOM, UNDER FULL BANKING RESPONSIBILITY AND LIABILITY, IRRESPECTIVE OF THE VALIDITY AND THE LEGAL EFFECTS OF THE ABOVE MENTIONED CREDIT RELATIONSHIP AND WAIVING ALL RIGHTS OF OBJECTION AND DEFENSE ARISING THEREFROM, HEREBY, IRREVOCABLY UNDERTAKE TO PAY TO YOU, UPON YOUR FIRST DEMAND, ANY AMOUNT UP TO THE ABOVE MENTIONED MAXIMUM AMOUNT (INCLUDING PRINCIPAL, INTEREST AND ALL OTHER CHARGES), UPON RECEIPT OF YOUR REQUEST FOR PAYMENT DULY SIGNED IN ORIGINAL OR BY AUTHENTICATED SWIFT STATING THAT IMPEX TRADING S.A.R.L. AND ALEJANDRO FRANCISCO CARDENAS CASTRO, HAS NOT REPAYED THE AMOUNT CLAIMED UNDER THIS GUARANTEE ON THE DUE DATE.

OUR GUARANTEE IS VALID UNTIL, FEBRUARY XXTH, 2017. (ONE YEAR AND ONE MONTH), AND EXPIRES IN FULL AND AUTOMATICALLY, SHOULD YOUR REQUEST FOR PAYMENT IN WRITING AND ORIGINAL OR BY AUTHENTICATED SWIFT, NOT BE IN OUR POSSESSION AT OUR ABOVE ADDRESS ON OR BEFORE THAT DATE.

THIS GUARANTEE, IS GOVERNED BY ENGLAND LAW, PLACE OF JURISDICTION AND PERFORMANCE IS, AT LONDON, UNITED KINGDOM OR NEW YORK, U.S.A.
WE FURTHER CONFIRM THAT THE CASH BACKING THIS GUARANTEE, ARE TRANSFERRED ITS OWNERSHIP TO SAME SAID GUARANTEE. THE ORIGIN OF THESE FUNDS, ARE GOOD, CLEAN, CLEARED FUNDS, FREE OF ANY LIENS OR ENCUMBRANCES, AND THE RULE OF FULL DISCLOSURE, HAS BEEN ESTABLISHED THAT THESE FUNDS WERE LEGALLY OBTAINED FROM, NON-CRIMINAL BUSINESS ACTIVITIES, FREELY AVAILABLE FOR INVESTMENT, AND MAY SERVE AS COLLATERAL, TO SECURE ANY LOAN, CREDIT LINE OR CREDIT FACILITY, OR COLLATERAL EXCHANGE, FOR BENEFITS OF THE (GUARANTEE-OWNER-BENEFICIARY)  
MR. ALEJANDRO FRANCISCO CARDENAS CASTRO & IMPEX TRADING S.A.R.L.

THIS GUARANTEE, IS UNCONDITIONAL, NEGOTIABLE, CALLABLE ON MATURITY DATE, AND IS AN OPERATIVE INSTRUMENT VIA SWIFT MT760, IN FAVOR AND BENEFITS OF CREDIT OF ITS BENEFICIARY BANK (CITIBANK N.A., NEW YORK & LONDON BRANCH, FOR CREDIT OF, UNITED BANK FOR AFRICA CAMEROON PLC (UBA CAMEROON)), AND SAID GUARANTEE, IS DIVISIBLE, ASSIGNABLE AND TRANSFERABLE, WITHOUT NEED OF PAYMENT OF ANY TRANSFER FEES OR BANK CHARGES. THIS GUARANTEE, MAY BE CONFIRMED AND AUTHENTICATED BY VIA SWIFT, ON A FULL BANK-TO-BANK BASIS. 

THIS GUARANTEE, IS SUBJECT TO THE UNIFORM RULES FOR DEMAND GUARANTEES AS SET FORTH IN THE INTERNATIONAL CHAMBER OF COMMERCE PUBLICATION NO. 600/758, AND ITS LATEST REVISIONS.

CONTACTING THE UNDERSIGNED, THIS INSTRUMENTfollows THE PATRIOT ACT, ANTI-MONEY LAUNDERING ACT, AND ANTI-DRUGS ACT. THIS GUARANTEE, IS IN COMPLIANCE WITH THE UNITED STATES OF AMERICA PATRIOT ACT AND ITS SUBSEQUENT AMENDMENTS AND ADDITIONS.

FOR AND ON BEHALF OF HSBC PRIVATE BANK PLC, LONDON (HEAD-OFFICES), LOCATED AT 8 CANADA SQUARE, LONDON E14 5HQ, UNITED KINGDOM,.

BANK OFFICER 1          BANK STAMP          BANK OFFICER 2
TITLE                  TITLE
PIN CODE              PIN CODE